

Our Ref: IS/SUZ/LD01/11

19 January 2011

Via e-mail

The Directors
(Banks / Investment Banks)

Dear Sir/Madam,

FEE INCENTIVE SCHEME FOR ISSUANCE OF STRUCTURED WARRANTS

Further to our letter dated 11 January 2010 in relation to the fee structure for structured warrants ("SW"), kindly be informed that effective January 2011, Bursa Malaysia will grant waiver on the initial and annual listing fee for issuance of SW based on the following mechanism:-

(a) **For local underlying financial instruments**

No. of SWs listed per month	No. of SWs where initial and annual listing fee will be waived	Discount factor
4 (minimum)	1	25%
6	2	33%
8	4 (maximum)	50%

(b) **For foreign underlying financial instruments**

No. of SWs listed per month	No. of SWs where initial and annual listing fee will be waived	Discount factor
4 (minimum)	1	25%
6	2	33%
8	4 (maximum)	50%

Issuer of SWs which has met the conditions for the fee incentive will be reimbursed on a monthly basis based on the request for refund by the issuer at the end of every month. All requests must be made using Bursa Malaysia Securities Berhad's standard template which is attached herewith.

The fee waiver will be granted with effect from 1st January 2011 till 31st December 2011.

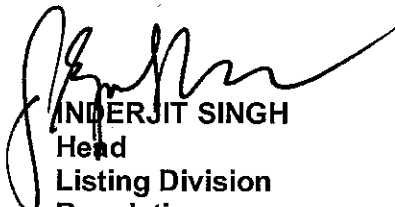


Structured Warrants - Fee Incentive Scheme from 1 January 2011 to 31 December 2011

Please contact Pn Suzalina Harun at 03 - 2034 7353 or Mr Wan Choon Yen 03 - 2034 7318 should you require any clarification or further information on this matter.

Thank you.

Yours faithfully,


INDERJIT SINGH
Head
Listing Division
Regulation

SUZ/WCY

Request for Refund Template

To

Bursa Malaysia Securities Berhad
Exchange Square
Bukit Kewangan
50200 Kuala Lumpur

Request for refund pursuant to the fee incentive scheme for issuance of structured warrants (1 January 2011 to 31 December 2011)

I / we declare that the following information is accurate:

Structured Warrants listed in *(month)* 2011

	Stock Short Name	Listing Date	Amount of Initial Listing Fee paid (RM)	Amount of Annual Listing Fee paid (RM)	Fee waiver entitled (RM)*
(A) Local Underlying Financial Instruments					
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
Sub-total (A)					
(B) Foreign Underlying Financial Instruments					
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
Sub-total (B)					
Total amount of refund [(A)+(B)]					

* Structured warrants issued over local and foreign underlying financial instruments must be separately aggregated to compute the fee incentive.

Yours faithfully,

[Authorised signatory of the issuer]

Name:

Designation:

Date:

[Authorised signatory of the issuer]

Name:

Designation:

Date: