

## NOTICE

to the Holders of the outstanding  
U.S.\$750,000,000 Trust Certificates due 2021  
(the “Trust Certificates”)

of Danga Capital Berhad  
(the “Issuer”)

with recourse to Khazanah Nasional Berhad

issued under the Multicurrency Islamic Securities Issuance Programme  
(the “Programme”)

ISIN Number: XS1347736008

Reference is made to the trust deed dated 18 December 2015 in relation to the Programme made between the Issuer and Deutsche Trustees Malaysia Berhad (the “Trustee”) as trustee for the Trust Certificate Holders (as defined below) (the “Original Trust Deed”), as supplemented by a supplemental trust deed dated 1 March 2016 made between the Issuer and the Trustee (the “Supplemental Trust Deed”, together with the Original Trust Deed, the “Trust Deed”) constituting the Trust Certificates.

Reference is also made to the notice to holders of the Trust Certificates (the “Trust Certificates Holders”) from the Issuer dated 24 June 2020 (the “Notice of Meeting”). Capitalised terms not defined in this notice shall have the meaning ascribed to them in the Notice of Meeting or the Trust Deed, as applicable.

NOTICE IS HEREBY GIVEN to the Trust Certificates Holders that the Proposed Amendment (as defined in the Notice of Meeting) to the Transaction Documents (as defined in the Notice of Meeting) included in the Notice of Meeting was passed by Trust Certificates Holders holding the requisite percentage of Trust Certificates on 10 July 2020 and will be implemented by the Issuer and Trustee by execution of the Amendment Documents to give effect to the Proposed Amendment on and from 12 August 2020.

Queries may be addressed as follows:

### Issuer

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55100 Kuala Lumpur  
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### DANGA CAPITAL BERHAD

Date: 10 July 2020

*Nothing in this Notice constitutes an offer of, an offer to buy, or a solicitation of an offer to sell, securities in the United States, Malaysia or any other jurisdiction in which such offer or solicitation would be unlawful.*

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