

Name of Company: DanaInfra Nasional Berhad

(a) The issuer's, guarantor's and obligor's name, if applicable	: <u>Issuer</u> DanaInfra Nasional Berhad.  <u>Guarantor</u> Government of Malaysia.
(b) The programme/instrument name and type	: <u>Programme</u> An Islamic commercial papers ("ICP") and Islamic medium term notes ("IMTN") programme of up to RM21.0 billion in nominal value, irrevocably and unconditionally guaranteed by the Government of Malaysia ("ICP/IMTN Programme").  The ICPs and IMTNs are collectively referred to as "Sukuk".  <u>Instrument</u> Exchange Traded Sukuk.
(c) A brief description of the programme/instrument (e.g. coupon/profit rate/interest rate/payment rates)	: <u>Description</u> RM100.0 million in nominal value, 7-year Exchange Traded Sukuk at a profit rate of 4.23% p.a. to be issued by DINB pursuant to the ICP/IMTN Programme.
(d) The actual date of listing, issue and maturity date	: <u>Listing Date</u> 27 August 2014.  <u>Re-offer Date</u> 27 August 2014.  <u>Issue Date</u> 24 July 2014.  <u>Maturity Date</u> 23 July 2021.
(e) The programme/issue size	: <u>Programme Size</u> RM21.0 billion in nominal value.  <u>Issue Size</u> RM100.0 million in nominal value.
(f) The stock short name, stock code, ISIN code, where applicable	: <u>Stock Short Name</u> DIN042300721.

Stock Code

0400GC.

ISIN Code

MYBVK1401960.

(g) The initial rating of the programme/instruments and prevailing rating of the programme, if applicable : Not applicable.

(h) The method of redemption : Unless previously redeemed, purchased or cancelled, all outstanding Sukuk will be redeemed by the Issuer at 100% of their nominal value on their respective maturity dates.

The Issuer may at any time purchase the Sukuk at any price in the open market or by private treaty, but these repurchased Sukuk shall be cancelled and cannot be reissued.

(i) Whether guaranteed or secured, and if so, details of such guarantee or security : The ICP/IMTN Programme and the Sukuk are irrevocably and unconditionally guaranteed by the Government of Malaysia.

(j) A summary of other material terms of issue : None.