

# DanaInfra

NASIONAL BERHAD

(Company No. 934765-U)  
(Incorporated in Malaysia under the Companies Act, 1965)

## NOTICE

### DANAINFRA RETAIL SUKUK

OF UP TO RM100,000,000 NOMINAL VALUE  
AND GUARANTEED BY THE GOVERNMENT OF MALAYSIA  
(RM100 PER DANAINFRA RETAIL SUKUK UNIT  
WITH MINIMUM SUBSCRIPTION OF RM1,000)

DanaInfra Nasional Berhad is pleased to announce the issuance of the Third DanaInfra Retail Sukuk. The Syariah-compliant Retail Sukuk will be offered to the general public, institutional and retail investors, who wish to invest in the Exchange Traded Bond / Sukuk ("ETBS") and participate in funding the development of the nation's key infrastructure project i.e. the Klang Valley MRT Project.

The Offer Period of this Third DanaInfra Retail Sukuk is from **9.00 a.m on 21 July 2014 to 5.00 p.m on 15 August 2014.**

Any Offer Units which are not taken up by the Malaysian public will be offered to Malaysian Institutional and selected investors via private placement and vice versa.

The details and timing of events leading up to the listing of the Third DanaInfra Retail Sukuk are as follows:-

Amount	:	Up to RM100,000,000.00 Nominal Value
Tenure	:	7 years
Profit rate	:	4.23% per annum
Opening date for Danainfra Retail Sukuk offering	:	21 July 2014
Closing date for Danainfra Retail Sukuk offering	:	15 August 2014
Listing and commencement of trading	:	27 August 2014

For more information, visit [www.danainfra.com.my](http://www.danainfra.com.my)